

CHREOS SERVICE PACK 26

Service pack 26 contains a range of new and altered features.

NOTE:

Invoice and POS temp structures have changed with this release. Therefore all parked transactions must be completed before running Chreos Service Pack 26.

Features Summary (the highlights)

Easier to find the appropriate GL accounts in a number of forms

View orders for a stock item

View all Debtor transactions

Search for notes on Creditors and Clients

Receipt debtor payments via POS

Invoice out your own tokens

New & Altered Features

Reporting

1. Report printing and previewing has been enhanced to allow Crystal reports that contain sub-reports (and that need to move data between the report and sub-reports) to work in Chreos
3. This enhances the range of reports that we can produce.

Inventory

1. The ItemType page in “Stock | Stock table maintenance” now has a [Toggle accs] button that switches accounts as shown between the account name and the account code. If the feedback from this is positive we will look at adding it to other situations where a GL account has to be selected but there is insufficient room for both a code and a name combo. Comments please.
2. Item search has been added to “Stock | Adjust stock”. This is triggered by either clicking on the “binoculars” button or by pressing F2.
3. An extra tab page has been added to the right-hand side of “Stock | Stock management”. This “Orders” tab allows client and suppliers orders to be viewed for a particular stock item. There are radio buttons at the bottom of the page to switch between the two types of orders.

This now completes the set with the ability already there to view client orders from “Client | Client management” (right hand orders tab), and suppliers orders from “Creditors | Creditors management” (right hand ‘Transactions’ tab with the “Orders” radio button at the bottom.

Clients

1. Client Orders now allows new contacts to be entered correctly for a selected Client via the [New contact] button.
2. When selecting a General ledger account in “Clients | Journal” the methods of selection have been extended. They now include combos for searching by Account code and Account name, and a “binoculars” button (and F5 option) for running Account Search.
3. When entering a summarised invoice via “Clients | Summary Debtor Invoice” it is now required that an invoice # for the transaction is entered. Previously it could be left out.
4. Debtor Packing Slips converted to invoices now show the date of the original packing slip in addition to the packing slip number.

5. In “Client | Client management” the ability to search for text in Notes for all clients has been added. Selecting a result takes the user directly to the client and the note.
6. Debtor accounts can now be paid via POS as part of a point of sale transaction. Once a receipt amount is entered by itself or as part of a larger transaction, the POS transaction can not then be sent to Debtor invoice.

Creditors

1. In a number of areas in the forms associated with Creditors the selecting of GL accounts has been improved. This includes sorting the combos appropriately (by account code or by name), allowing searches of accounts by “binoculars” button or by F5, and restricting the combo lists to only Entry accounts.
2. In “Creditors | Place orders with supplier”, when the user selects customer orders first the customer orders are listed first (as they always were) followed by alphabetically listed non-ordered items.
3. In “Client | Client management” the ability to search for text in Notes for all clients has been added. Selecting a result takes the user directly to the client and the note.

Point of Sale

1. In “Maintenance | Printing setup” on the Cash drawer page the user can now determine which events will allow the cash drawer to be opened. Choices are
 - POS & F8 – A POS transaction or hitting Shift F8 in the POS screen opens the drawer
 - F8 only – Only hitting Shift F8 in the POS screen will open the drawer
 - POS only – Only a POS transaction will open the drawer
 - Inactive – Nothing will open the cash drawerPreviously the only way to deactivate the cash drawer was to un-select the printer driver in the first combo on this form. Unfortunately that made it difficult to reconnect as it was not remembered which driver was to be used.
2. Users can now transfer POS transactions containing sales of 'Our' tokens to invoice and Debtor invoice now performs the correct actions for Our Tokens. This allows “Our tokens” to be sold via Debtor invoice. Please note that the sale must be initiated via POS.